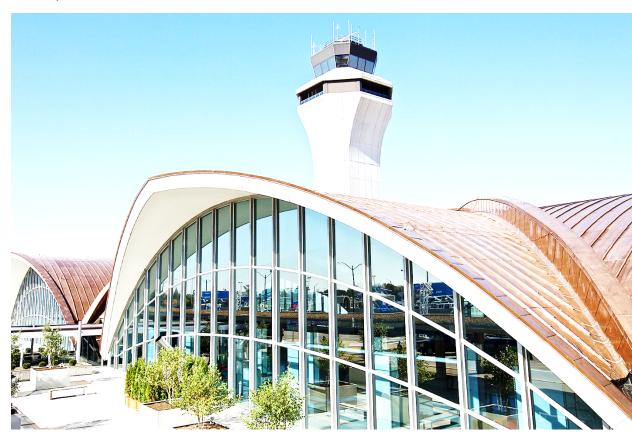


AIRPORT LAYOUT PLAN UPDATE

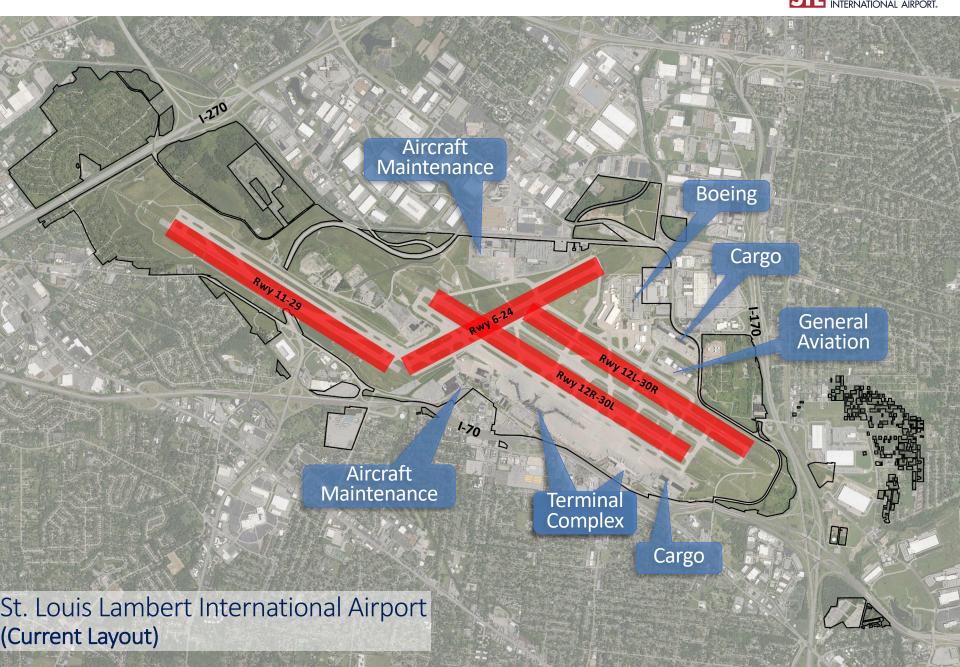
OPEN HOUSE DISPLAY BOARDS

MAY 5, 2022









What is an Airport Master Plan?



Planning Process

"An airport master plan is a comprehensive study of an airport and usually describes the short-, medium- and long-term development plans to meet future aviation demand"

- FAA Advisory circular 150/5070-6B, Airport Master Plans

- Provides a blueprint for expected airport development
- Completed every 8-10 years, last plan in 2012
- Needed to continue receiving FAA funding
- Plans for 20-year period
- Requires public input
- Followed by multiple steps before construction

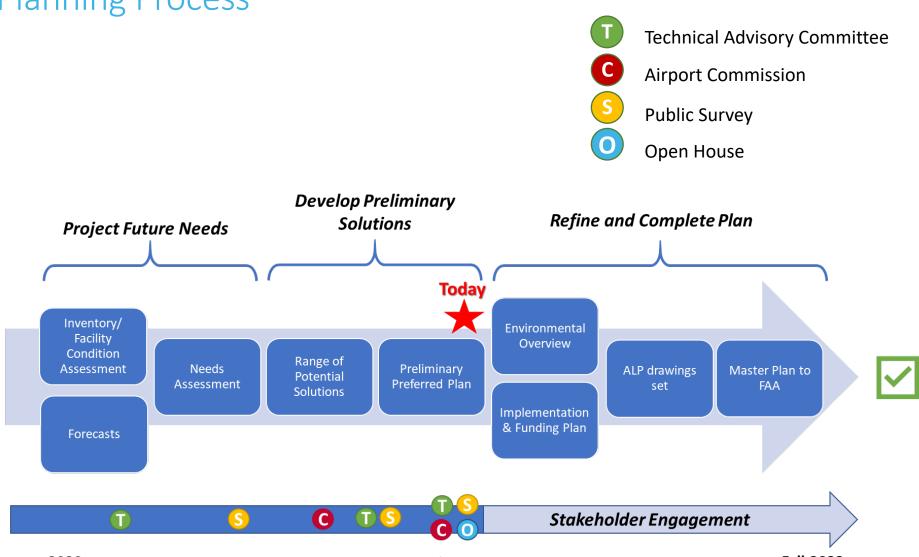
Planned projects can only move forward if they are:

- Justified by actual demand
- Environmentally approved
- Financially feasible

What is an Airport Master Plan?



Planning Process



Input into the Airport Master



Stakeholder Engagement to Date

Including:

City of St. Louis

St. Louis Econ Dev Partners Greater Saint Louis Inc.

St. Louis Co

St. John

Woodson Terrace

Bridgeton

St. Charles (Invited)

Federal Aviation Admin (regularly)

Technical Adv. Committee

40 members
Airport tenants

Local agencies

MODOT

Public

Local Municipalities Airport/Airline Affairs. Committee

STL Airport Commission

Engagement to Date:

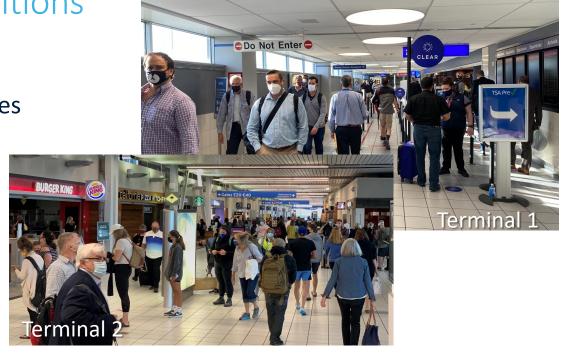
- Three Public surveys:
 - 2,948 total responses
- 25 meetings with over 400 total attendees:
 - TAC: 3 meetings
 - Airport Commission: 2 meetings
 - Airlines committee: 3 meetings
 - MODOT: 3 meetings
 - St. Louis County: 1 meeting
 - EWGCC: 1 meeting
 - Metro: 2 meetings
 - Greater STL Inc: 2 meetings
 - Regional Business Council:1 meeting
 - YPO: 1 meeting
 - Southern municipalities:3 meetings
 - American Society for Industrial Security: 1 meeting
- Ongoing Website Updates
- Upcoming Public Engagement:
 - Open house
 - Airport Commission

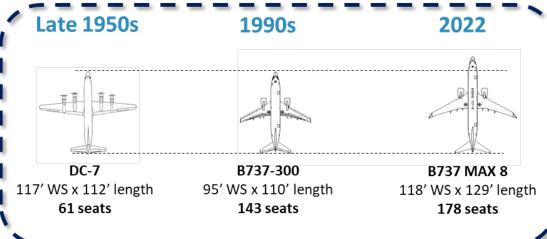
Why Plan for Improvements?



Changed Industry Conditions

- Current conditions:
 - Lack functionality of facilities
- Age of facilities:
 - Terminal 1 built in 1956
 - Terminal 2 built in 1998
 - Maintenance vs. Reliability
- Industry changes:
 - Aircraft getting larger
 (size and number of seats)
 - Air travel is growing
 - 9/11 security requirements
 - Connecting hub





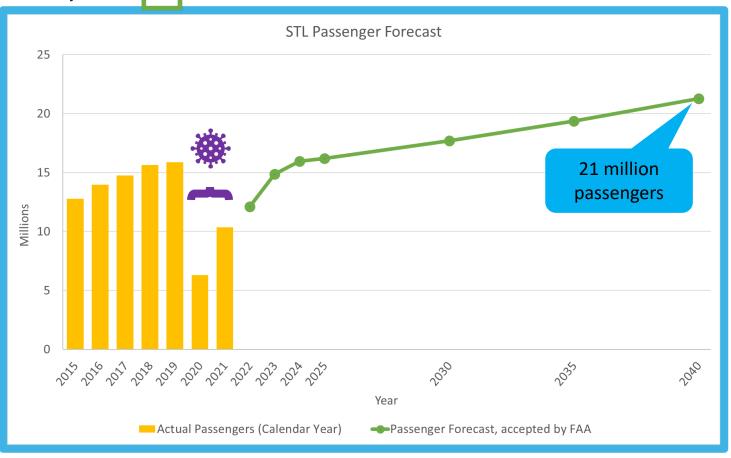
Why Plan for Improvements?



Passenger Forecast

- Strong recovery from COVID
- Growth to 21M passengers by 2040

Approved by FAA







Terminal Needs and Solutions



Need

Solution

Growth in Passengers



Increase number of aircraft gates (up to 62)
Increase terminal and concourse space
Accommodate modern aircraft



Old/Aging Facilities



Upgrade customer experience Reduce Operating & Maintenance costs Improve resilience



Inadequate Concessions



Increase customer choices
Provide additional revenues

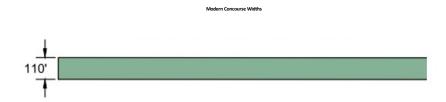


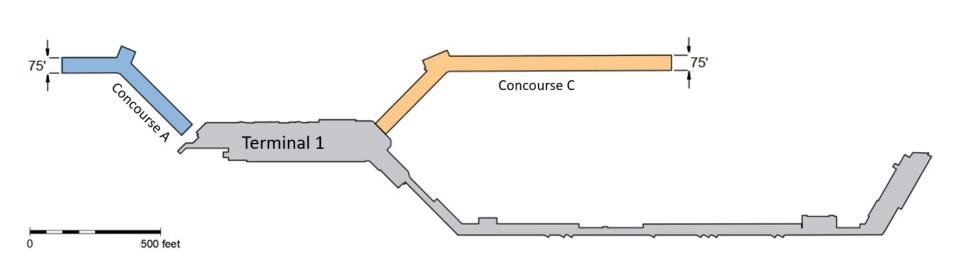
Insufficient Revenue Opportunities

Provide additional garage parking & revenues







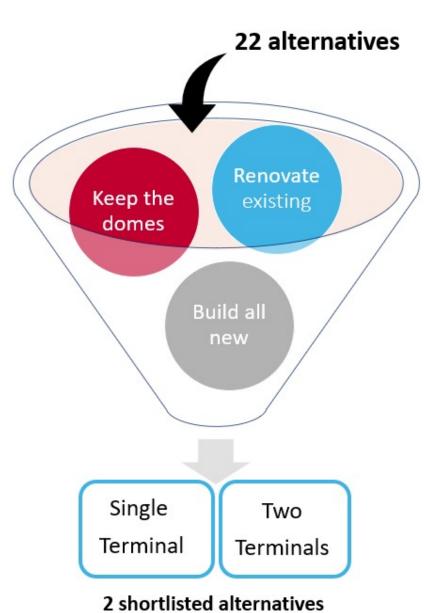


Existing Concourse Widths



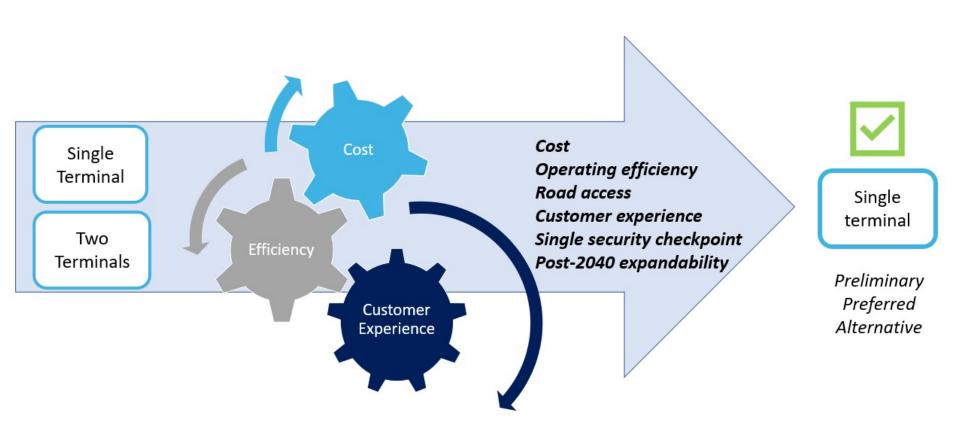


- Sites across entire airport property considered; due to cost, only the existing site is feasible
- 22 terminal alternatives considered at existing site, including variations of:
 - Renovate existing terminals
 - Retain domes
 - Two new terminals
 - Single terminal
 - Airline terminal swap
 - Reopen Concourse D



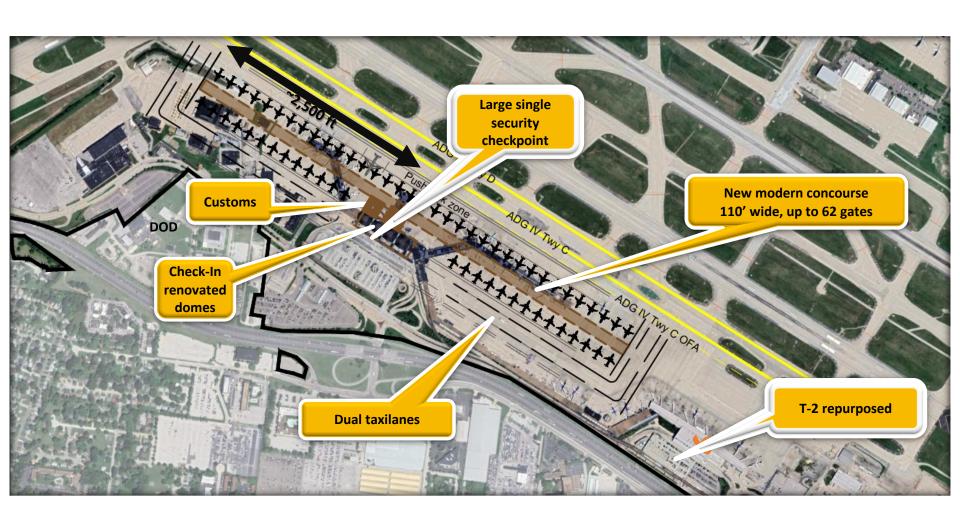


Terminal Alternatives Evaluation







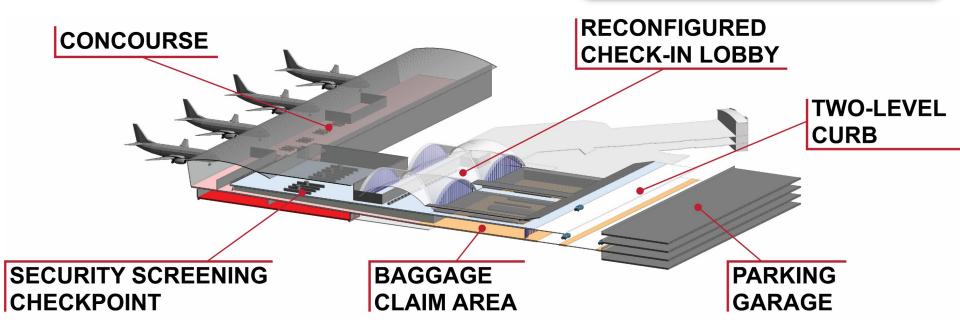






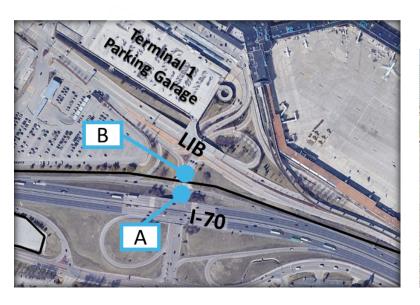
Preliminary Preferred Terminal Plan

- ✓ Passenger convenience
- ✓ FIS accessible to all carriers
- ✓ Single security checkpoint
- ✓ Gates on both sides
- ✓ New roadways & entrance
- ✓ Concourse can expand further
- ✓ Right-sized space





Roadways Key Issues – Terminal 1





- Insufficient decision distance from highway
- Signage overload
- Tight parking envelope





Roadways Key Issues – Terminal 2



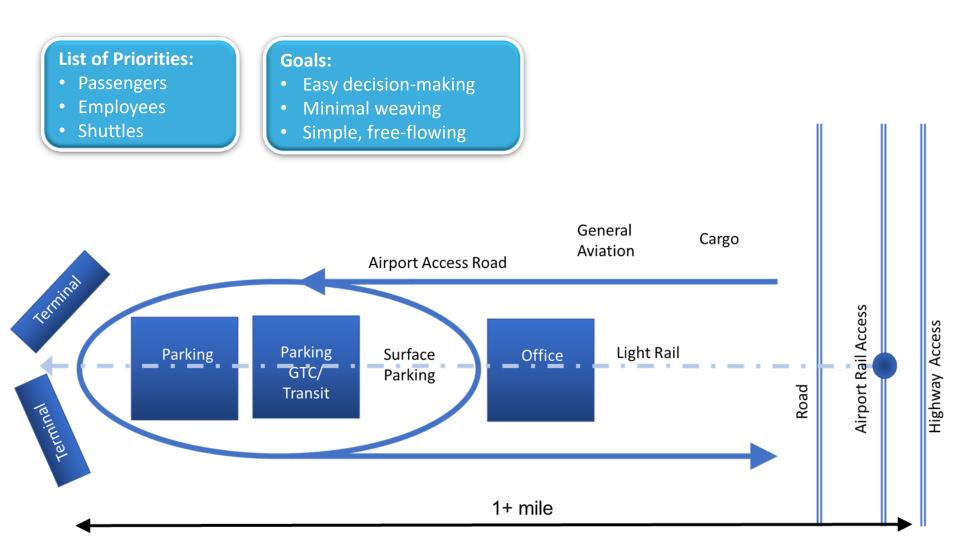
- Tight turn/short decision time
- Inadequate number of arrival curb lanes
- **Short sightlines**
- Elevated MetroLink tracks limit options



Α



Ideal Passenger Terminal Access

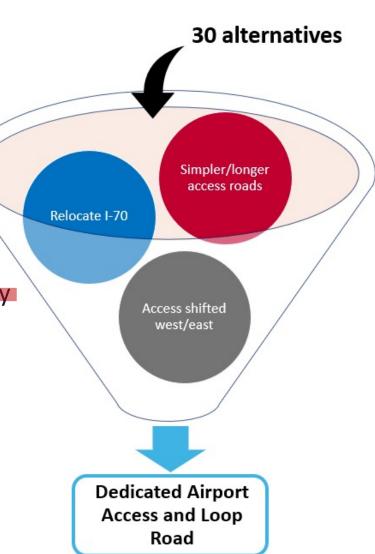








- Convert LIB and Natural Bridge Road to one-way
- One main airport access road
- Access shifted west/east
- Simpler/longer access to terminal





Terminal Access Concepts

Top Concept Locations for Terminal

Terminal Loop Location

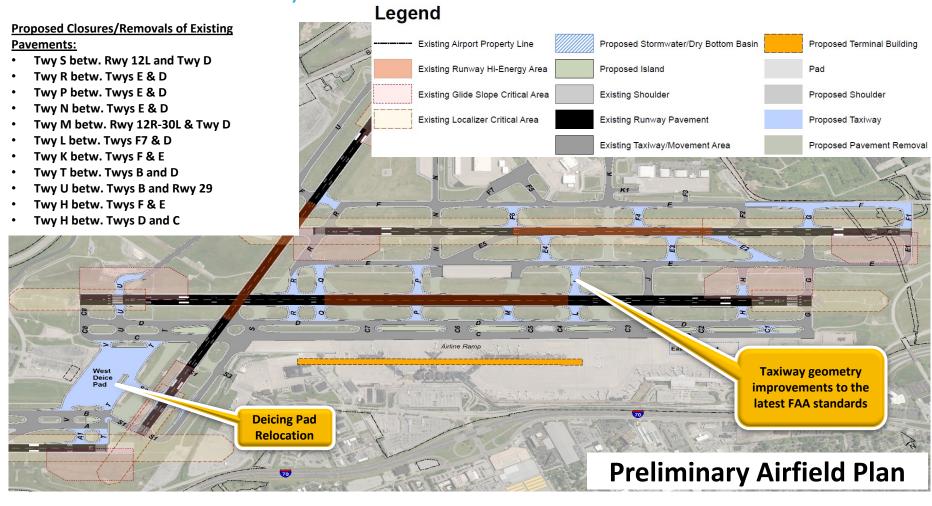
Preferred Concept Location for Terminal

Access









- Sufficient runway length
- Sufficient runway capacity



Cargo and Support Facilities Preliminary Preferred Alternative Lege



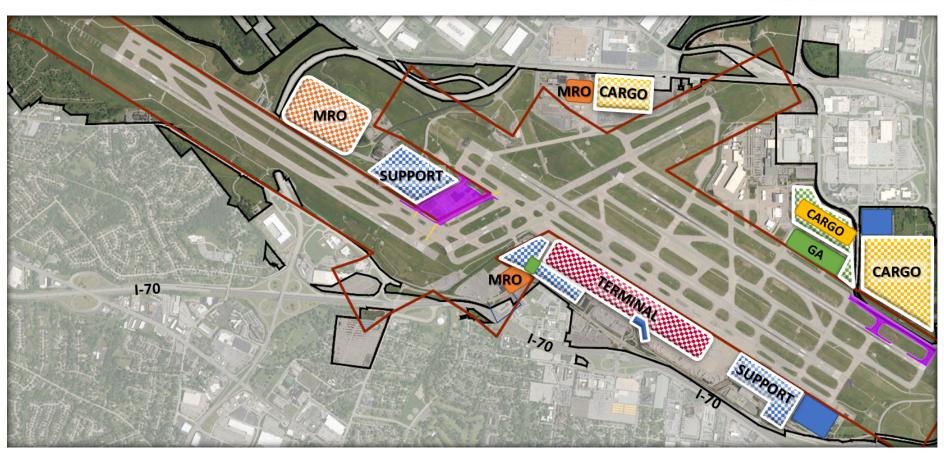
Legend:

Existing

Proposed

- Airport Property Line

— Development Boundary







- No City or local tax dollars required
- FAA grants ====
- Airport bonds
- Existing user fees (PFCs)

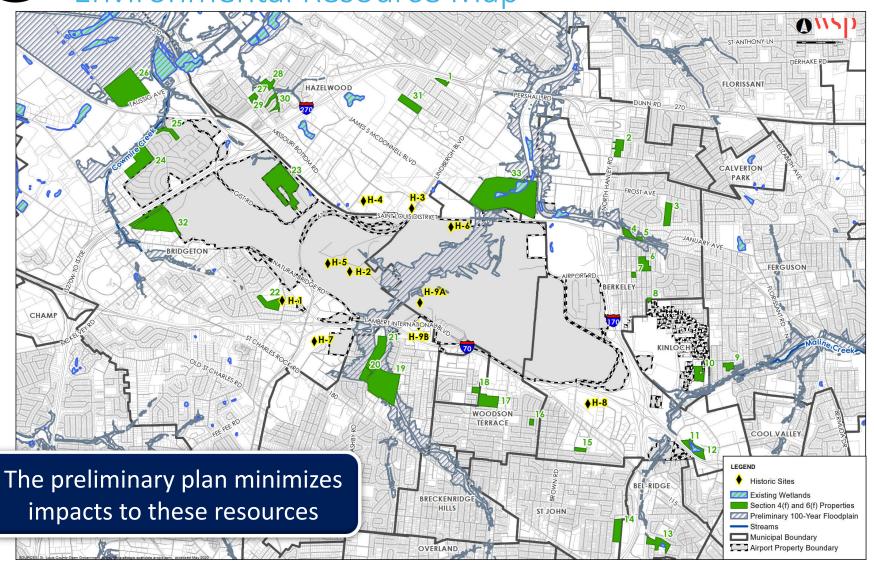


- Rent & charges from airport tenants
- ➤ Preliminary Terminal Program cost-per-gate estimate is within the industry ballpark : ✓
 - Terminal building only: \$31 million per gate
 - ➤ Entire Terminal Program: \$40-44 million per gate (includes terminal building and roads, west deicing pad, taxiway connectors, terminal support facilities, parking garage, etc.)
 - Refinement and feasibility analysis underway



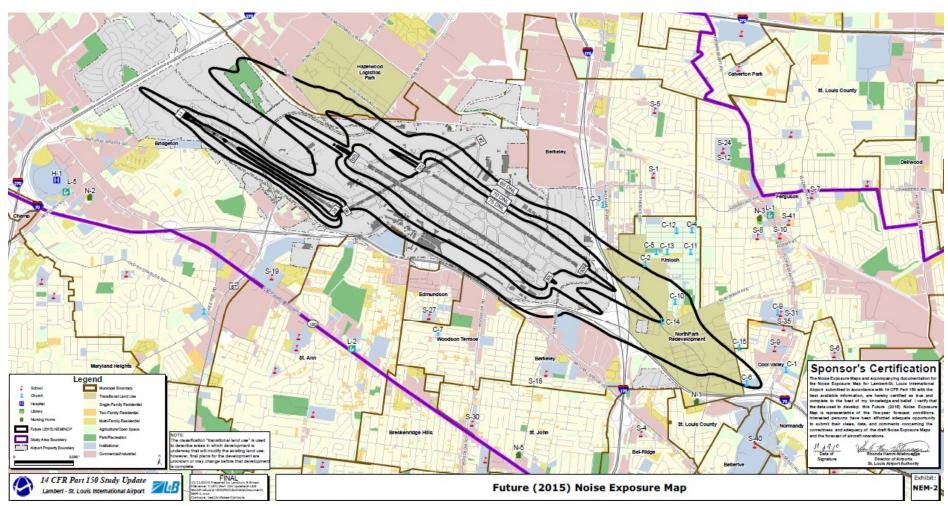
Environmental Considerations

Environmental Resource Map



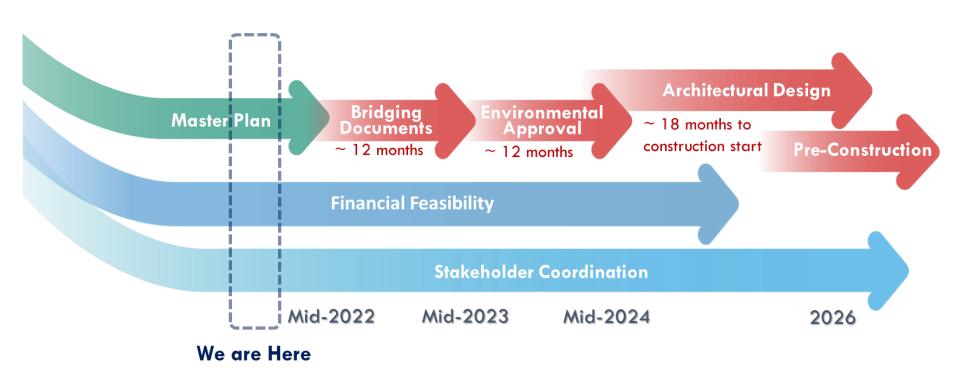


Environmental Considerations Existing Airport Noise





Next Steps Implementing the Program







Share your feedback about the preliminary Airport Layout Plan Update/Master Plan by:

- Completing an online comment form using an iPad or your phone
- Submitting a paper form
- Recording a verbal comment

Need more time to compile your feedback?

- The comment form is available at www.flySTL.com/About-Us/STL-Airport-Layout-Plan
- Comment forms can also be mailed to:

Dana Ryan, Airport Layout Plan Update/Master Plan Project Manager P.O. Box 10212

St. Louis, MO 63145-00212

All comments must be submitted by May 20, 2022.



Scan here to complete an online comment form