

CITY OF ST. LOUIS

AIRPORT ADVISORY WORKING GROUP

**Tuesday, September 25, 2018
1:00 p.m.
1520 Market Building
Conference Room A Suite 3005**

Agenda

1. Approval of minutes from meeting of September 11, 2018
2. Discussion Items: Workstreams
 - a) Airport Due Diligence – Hamm-Niebruegge (Mayer Brown / Moelis & Company)
 - i. Merrill Status
 - ii. Engagement of 3rd party contractors
 - iii. Real Estate Matters – Michael Wagner
 - b) Community Outreach and Communications – Ald. Davis / Payne (Metropolitan Strategies/ Grow Missouri)
 - i. Phase 1 Community Outreach update
 - ii. Upcoming Phases
 - iii. Transportation Committee update
 - c) New Use Agreements, Lease, FAA – Martinez (Wicks Group)
 - i. Meeting with AAAC
 - d) Market – Hollins / Payne (Moelis & Company)
 - i. Outreach to potential bidders
 - ii. Financial modeling – status quo (Unison) vs. private (TBD)
 - iii. Accounting and Tax review
 - e) Existing Debt & Finance – Garavaglia (Squire Patton Bogs / PFM / Siebert / Stifel)
 - i. EMMA notice
 - f) Legal/Compliance – Garvin (Ellinger)
3. Website Discussion

4. SLDC contract – position descriptions
5. Timetable Review
6. Presentation on Puerto Rico Experience – John Schmidt from Mayer Brown
7. Other Items Working Group may wish to discuss
8. The tentative agenda of this meeting also includes the option to vote to go into closed session pursuant to Section 610.021(1) RSMo, to discuss legal actions, Section 610.021(2) RSMo, to discuss leasing of real estate, Section 610.021(3) RSMo, to discuss the hiring of employees and Section 610.021(12) RSMo, to discuss sealed proposals and related contracts. And Section 610.021 (14) RSMo, to discuss records which are protected from disclosure by law.
9. Adjournment