

**CITY OF ST. LOUIS
AIRPORT ADVISORY WORKING GROUP**

**Tuesday, March 12, 2019
11:00 a.m.
1520 Market Building
Conference Room A Suite 3005**

Agenda

1. Approval of minutes from meeting of February 26, 2019
2. Discussion Items: Workstream Status
 - a) Airport Due Diligence – Hamm-Niebruegge (Mayer Brown / Moelis & Company)
 - a. Dataroom status update
 - b) Community Outreach and Communications – Ald. Davis / Payne (Metropolitan Strategies / Grow Missouri)
 - a. Community meetings master calendar
 - c) New Use Agreement, Lease, FAA – Martinez (Wicks Group)
 - a. Closed session: Airline discussions update
 - d) Market – Hollins / Payne (Moelis & Company)
 - a. Accounting and tax advisor recommendation
 - b. Closed session: financial analysis presentation
 - c. Closed session: RFQ status and presentation
 - e) Existing Debt & Finance – Garavaglia (Squire Patton Boggs / PFM / Siebert / Stifel)
 - a. Closed session: Tax analysis memorandum update
 - f) Legal/ Compliance – Garvin (Ellinger & Associates)
 - a. Closed session: Conflict of interest
3. Other Items Working Group may wish to discuss
4. The tentative agenda of this meeting also includes the option to vote to go into closed session pursuant to Section 610.021(1) RSMo, to discuss legal actions, Section 610.021(2) RSMo, to discuss leasing of real estate, Section 610.021(12) RSMo, to discuss sealed proposals and related contracts, and Section 610.021(14) RSMo, to discuss records which are protected from disclosure by law.
5. Adjournment