

CITY OF ST. LOUIS

AIRPORT ADVISORY WORKING GROUP

Tuesday, November 20, 2018

1:00 p.m.

1520 Market Building

Conference Room A Suite 3005

Agenda

1. Approval of minutes from meeting of November 7, 2018
2. Discussion Items: Workstream Status
 - a) Airport Due Diligence – Hamm-Niebruegge (Mayer Brown / Moelis & Company)
 - a. Dataroom Update
 - b) Community Outreach and Communications – Ald. Davis / Payne (Metropolitan Strategies / Grow Missouri)
 - a. Community group outreach strategy and update
 - i. P3 process document
 - b. Airport employee Communication Meeting on Dec. 4&5
 - i. Q&A document
 - c. Regional polling survey
 - c) New Use Agreement, Lease, FAA – Martinez (Wicks Group)
 - a. Closed session – discussion re:airline negotiations
 - d) Market – Hollins / Payne (Moelis & Company)
 - a. Onboarding of Ricondo and A&M
 - b. Ricondo's deliverables and timetable
 - c. Closed session: qualifying criteria
 - e) Existing Debt & Finance – Garavaglia (Squire Patton Boggs / PFM / Siebert / Stifel)
 - a. Updated debt memo
 - f) Legal/ Compliance – Garvin (Ellinger & Associates)
3. E&A Meeting Discussion

- a. Advisor team to provide updates to outline
4. Code of Conduct
 5. Other Items Working Group may wish to discuss
 6. The tentative agenda of this meeting also includes the option to vote to go into closed session pursuant to Section 610.021(2) RSMo, to discuss leasing of real estate, Section 610.021(12) RSMo, to discuss sealed proposals and related contracts, and Section 610.021(14) RSMo, to discuss records which are protected from disclosure by law.
 7. Adjournment