



PREPARED FOR THE CITY OF ST. LOUIS  
WORKING GROUP & ADVISORY TEAM  
| NOVEMBER 2019

AMPCAPITAL 

# INTRODUCTION TO AMP CAPITAL

All currency herein is in U.S. Dollars unless otherwise noted

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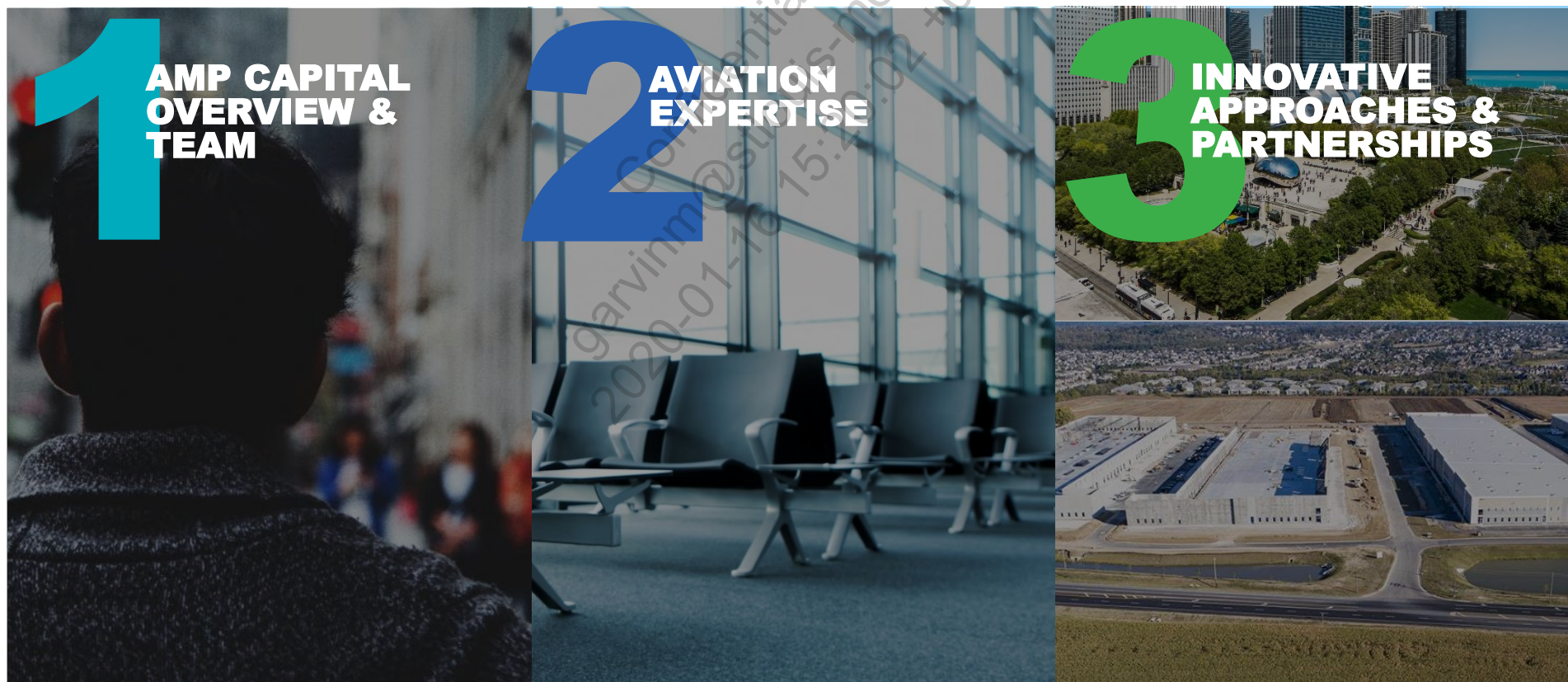
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# EXECUTIVE SUMMARY

We believe AMP Capital is uniquely positioned to deliver on the City's primary objectives:

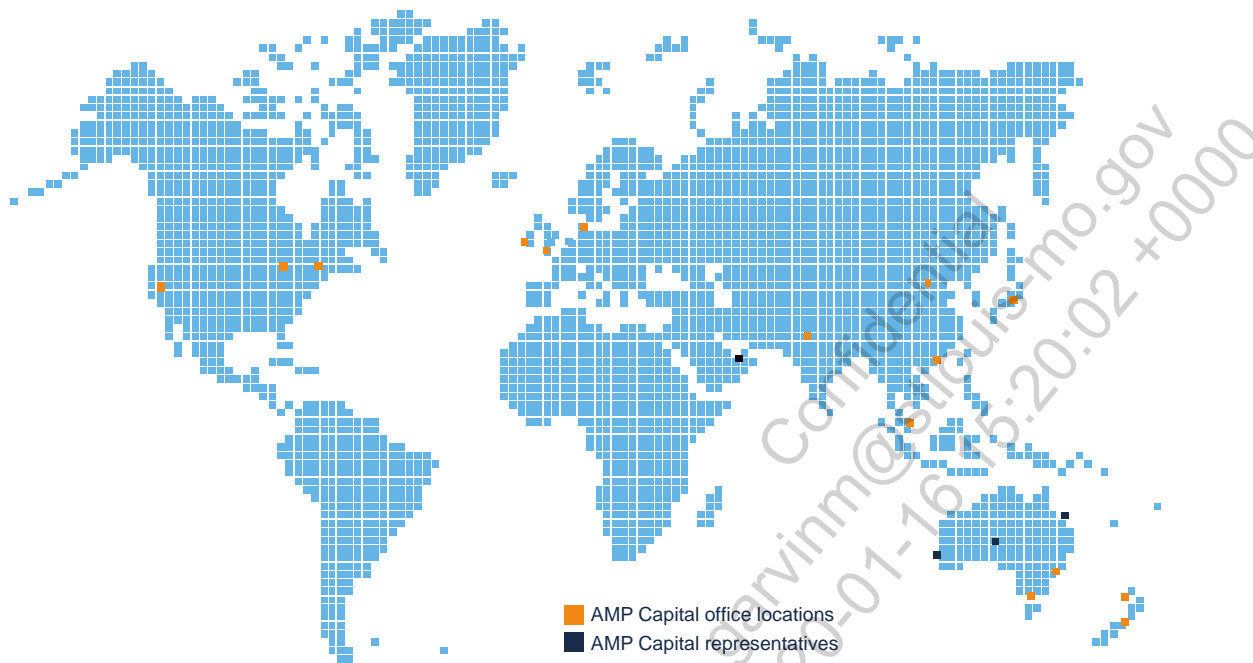
- Improvement of the Airport for all stakeholders, including incremental uses of the Airport's significant excess capacity.
- Net cash proceeds to the City, upfront and/or over time for non-Airport purposes.
- Community and economic development in the St. Louis region.



# AMP CAPITAL

ONE OF THE WORLD'S MOST EXPERIENCED INFRASTRUCTURE INVESTORS

## AMP CAPITAL'S GLOBAL OFFICES AND REPRESENTATIVES



# \$19bn

INFRASTRUCTURE EQUITY & DEBT  
FUNDS UNDER MANAGEMENT <sup>1</sup>

**Providing infrastructure opportunities  
for our investors since 1988**

- > c.90 infrastructure investment professionals globally across equity and debt strategies
- > Over 170 infrastructure equity and debt investments
- > Successfully raised and manage 10 infrastructure funds across a range of geographies and strategies
- > Willis Towers Watson ranks AMP Capital in the top 12 infrastructure managers globally, based on total assets under management (AUM)<sup>2</sup>
- > \$150mn committed alongside our investors

# \$140bn

TOTAL FUNDS UNDER MANAGEMENT <sup>1</sup>

**AMP Capital is a Subsidiary of AMP Limited,  
a leading wealth management company  
established in 1849**

## AMP CAPITAL'S INFRASTRUCTURE AWARDS



INFRASTRUCTURE INVESTOR  
AWARDS 2018  
Telecoms and Broadband  
Investor of the year  
Global



INFRASTRUCTURE INVESTOR  
AWARDS 2018  
Telecoms and Broadband  
Investor of the year  
North America



INFRASTRUCTURE INVESTOR  
AWARDS 2018  
Transport Investor of  
the year  
Europe



IJGlobal  
Awards  
2018  
North America  
Fund Manager  
of the Year



INSURANCE  
ASIA NEWS  
Institutional  
Asset Management  
Awards 2019  
Best Infrastructure Manager

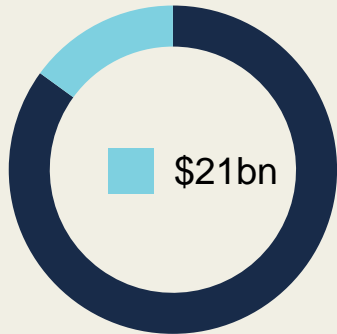
<sup>1</sup> As at 30 June 2019. Figure consists of the Net Asset Value of certain funds and clients managed by AMP Capital taking into account all of the assets less any liabilities. This includes cash and liquidity of such funds in addition to any committed but undrawn capital of the fund

<sup>2</sup> Derived from the Willis Towers Watson Global Alternatives Survey 2017  
Please refer to Appendix for AMP Capital infrastructure awards footnotes

# A LEADING INVESTMENT MANAGER

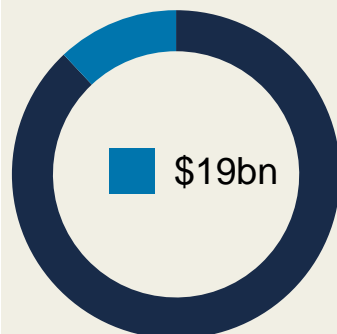
WITH ~\$140 BILLION AUM<sup>1</sup>

## MANAGING INVESTMENTS ACROSS MAJOR ASSET CLASSES



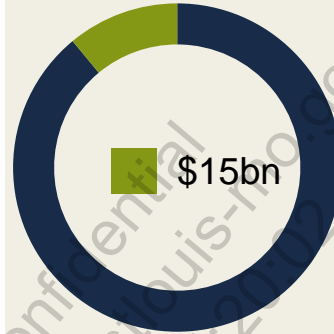
**Direct Real Estate**  
15%<sup>2</sup>

- One of the largest direct real estate fund managers based in Asia-Pacific<sup>3</sup>
- 60 years' experience in managing real estate investments on behalf of global investors
- Team of over 600 employees



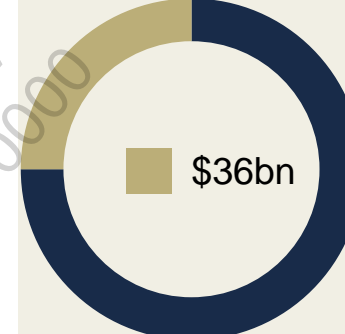
**Direct Infrastructure**  
12%<sup>2</sup>

- 30 years' experience building a global infrastructure platform
- Rigorous research and processes, supported by a global team of ~100 infrastructure specialists that cover all aspects of capital structure.



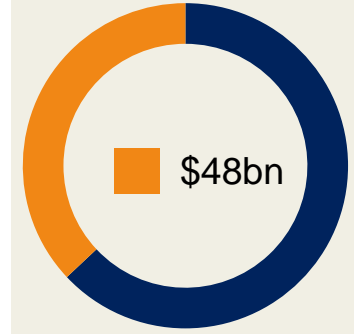
**Listed Equities**  
11%<sup>2</sup>

- Launched in 2017, we have a leading global equities capability
- One of the first to launch a dedicated sustainable fund in Australia



**Global Fixed Income**  
25%<sup>2</sup>

- Extensive global network: Access to deal sourcing opportunities, cornerstone investor in new issuances
- Research coverage of over 400 debt issuers
- 32 investment professionals across corporate and sovereign bonds, cash, currency and derivatives



**Multi-asset**  
34%<sup>2</sup>

- Two decades of expertise in managing multi-asset solutions
- Capabilities in asset allocation, alpha sourcing, manager selection and portfolio construction
- Diverse team of 34 investment professionals globally

<sup>1</sup> Data as at 30 June 2019. Note: In addition, AMP Capital AUM includes a 15% share of CLAMP AUM (\$4.5B).

<sup>2</sup> Percentage of AMP Capital total AUM of \$140.1B.

<sup>3</sup> Source: Willis Towers Watson Global Alternatives Survey 2017. Note: Includes AMP Capital's 24.9% share of PCCP net assets under management.





# **OUR TEAM**

GLOBAL REACH BUT  
LOCAL APPROACH

# AMP CAPITAL'S GLOBAL AIRPORTS GROUP

## ENHANCING PERFORMANCE THROUGH OUR DEDICATED, WORLD CLASS TEAM



**Boe Pahari**

**Global Head and Managing Partner, Infrastructure Equity**

28 years of investment and finance industry experience across Europe, North America and Asia. Leads the Global Infrastructure Equity business.



**David Rees**

**Partner, Global Co-Head of Asset Management**

35 years industry and finance experience including extensive experience in UK infrastructure and regulation. Board member of Leeds Bradford Airport and Newcastle Airport.



**Simon Ellis<sup>1</sup>**

**Partner, Global Head of Origination**

27 years investment experience with a focus on transport assets. Led the team that acquired Newcastle Airport and has previously successfully invested in Inverness Airport as well as been involved in many airport sector bids.



**Brent Tasugi<sup>1</sup>**

**Principal, Head of North American Transportation**

17 years experience in the North American transportation infrastructure sector with substantial involvement in the airports sector. Previously a Board Member & CFO of Luis Munoz Marin Airport in San Juan, Puerto Rico and Board Member of the South Terminal at Austin-Bergstrom International Airport.



**David Kenny**

**Principal**

17 years experience in the transport infrastructure sector. Asset Director and Board Member for Australian Pacific Airports Corporation and Port Hedland International Airport. Previous roles included CIO of Macquarie Airports and Manager, Group Strategy at Qantas Group.



**Hywel Rees**

**CEO Leeds Bradford Airport**

26 years experience. Former AMP Capital Principal and senior member of the Asset Management team. Previously held positions on the Leadership Committee of BAA/Heathrow's Airports Division. Previous Asset Director for Newcastle Airport and London Luton.



**Damian Stanley**

**Partner**

22 years experience in the transport infrastructure sector, including with an extensive portfolio of airport investments and transactions (including advising ADIL on acquiring BAA). Previously a Board Member of Copenhagen Airports and Bristol Airport. Led investments in Leeds Bradford Airport and London Luton Airport.



**Malcolm Brown**

**Head of Asset Management, Europe**

23 years experience. Board Member and Asset Manager of London Luton Airport. Former CEO of Angel Trains. Previously held Executive Director roles at Serco and National Express.



**Adam Petrie**

**Principal**

11 years infrastructure investment experience, with a focus on the aviation sector. Leading role in the acquisitions of London Luton, Leeds Bradford and Newcastle Airports, as well as a number of European airport bids.



**Graeme Ferguson**

**Investment Director, Head of UK Airports**

16 years experience in the infrastructure sector, including PPP projects. Previously held senior roles at the Manchester Airports Group, including Corporate Development Director and Commercial Director. Asset Manager for Leeds Bradford and Newcastle Airports



**Nikki Smart**

**Investment Director**

Senior HR generalist with 18 years of strategic HR leadership, talent management, organisational development, business partnership, performance management, employee engagement, executive coaching and capability building expertise.



**David Dowling**

**Associate Director**

9 years combined experience in investment banking and aviation sector. Asset Manager for Australian Pacific Airports Corporation and Port Hedland International Airport. Prior roles within finance and aviation teams at both Macquarie Airport and Sydney Airport.



**Scott Robinson<sup>1</sup>**

**Investment Director**

14 years of industry experience. Focused on deal execution in the transport sector. Previously worked at JP Morgan's investment bank covering infrastructure and energy sectors.



**Sarah Mills<sup>1</sup>**

**Associate**

Supports AMP Capital's deal execution, due diligence and asset management processes. Previously worked as an Analyst at Wells Fargo Securities where she focused on the Power, Utility, and Renewables sectors.



**Sam Joo<sup>1</sup>**

**Analyst**

Supports AMP Capital's deal execution, due diligence and asset management processes. Previously worked as a municipal advisor representative (Series 50) at PFM Financial Advisors.

<sup>1</sup>AMP Capital Investors team members located in US offices are employed by AMP Capital Investors (US) Ltd. AMP Capital Investors (US) Ltd is a US Registered Investment Advisor That Provides Non-discretionary Recommendations To AMP Capital Investors Ltd and AMP Capital Investors (UK) Ltd, its affiliates, through services agreements. SEC registration does not imply any special level of competence.



# AMP CAPITAL'S GLOBAL AIRPORTS GROUP (CONT'D)

## SENIOR ADVISORS & EXECUTIVES WITH DEEP FUNCTIONAL EXPERTISE



**John Stent**

**Senior Advisor and Director, Newcastle Airport**

27 years airport industry experience. Previous roles included Board Member of Birmingham, Brussels, Copenhagen Airports. Acting CEO Abu Dhabi Airport Company, CEO Stansted Airport, CEO Heathrow T5 Programme and Finance Director of Heathrow Airport.



**Penny Coates**

**Senior Advisor**

32 years experience in Fast-Moving Consumer Goods, Retail and Airports. Former COO of Manchester Airports Group, which includes Manchester, East Midlands, Bournemouth and Humberside airports. Prior to that, served as CEO of Bournemouth and Humberside Airports.



**Andy Clarke**

**Senior Advisor, Chairman of Leeds Bradford Airport**

25 years experience in the retail industry. Former CEO and President of ASDA, the UK business of global retail conglomerate Walmart. During his time leading ASDA, the company rose to number two in the UK grocery market.



**Mike Mullen**

**Senior Advisor**

41 years experience. Former Founder and CEO of CenterPoint Properties Trust, one of the largest developers of industrial real estate in the United States. Developed 100 million sq. ft. of industrial properties and has been involved in \$10 billion of real estate transactions in his career



**John Quattrone**

**Senior Advisor**

44 years of experience. Former Global Head of Human Resources at General Motors. Played a crucial role in the development of GM's senior leadership team as well as serving as a trusted adviser and counselor on many important issues across the company. Responsible for more than 215,000 employees globally with over 50,000 unionized employees.



**Nick Jones**

**CEO, Newcastle Airport**

Joined Newcastle International Airport June 2015 as CFO. Previously CFO of PE Backed AESICA Pharmaceuticals. Prior career 13 years as Corporate Finance Director in Manchester, Newcastle and London.



**Rick West**

**CEO, Millennium Parking Garages**

37 years experience in the car parking industry. Previous roles included Executive VP and Board Advisor of Central Parking Corporation and COO of Parking Company of America Airports, as well as board positions on Parking Data Ventures, Parking Company of America Airports and Airport Satellite Parking.



**Thomas Preising**

**Senior Advisor**

33 years of experience. Former Global Business Operations Director for Apple. Prior to joining Apple, worked for a decade at Hewlett Packard and began his career in infrastructure, working at US rail business Conrail and at McKinsey. Responsible for evaluating ways to harness technological innovation to enhance the operations of AMP Capital's global infrastructure assets.



**US Aviation Executive**

**Senior Advisor, Commencing in Dec 2019**

In discussions with several former US Airport Executives regarding a new Senior Advisor position covering AMP Capital's growing North American airport pursuits.





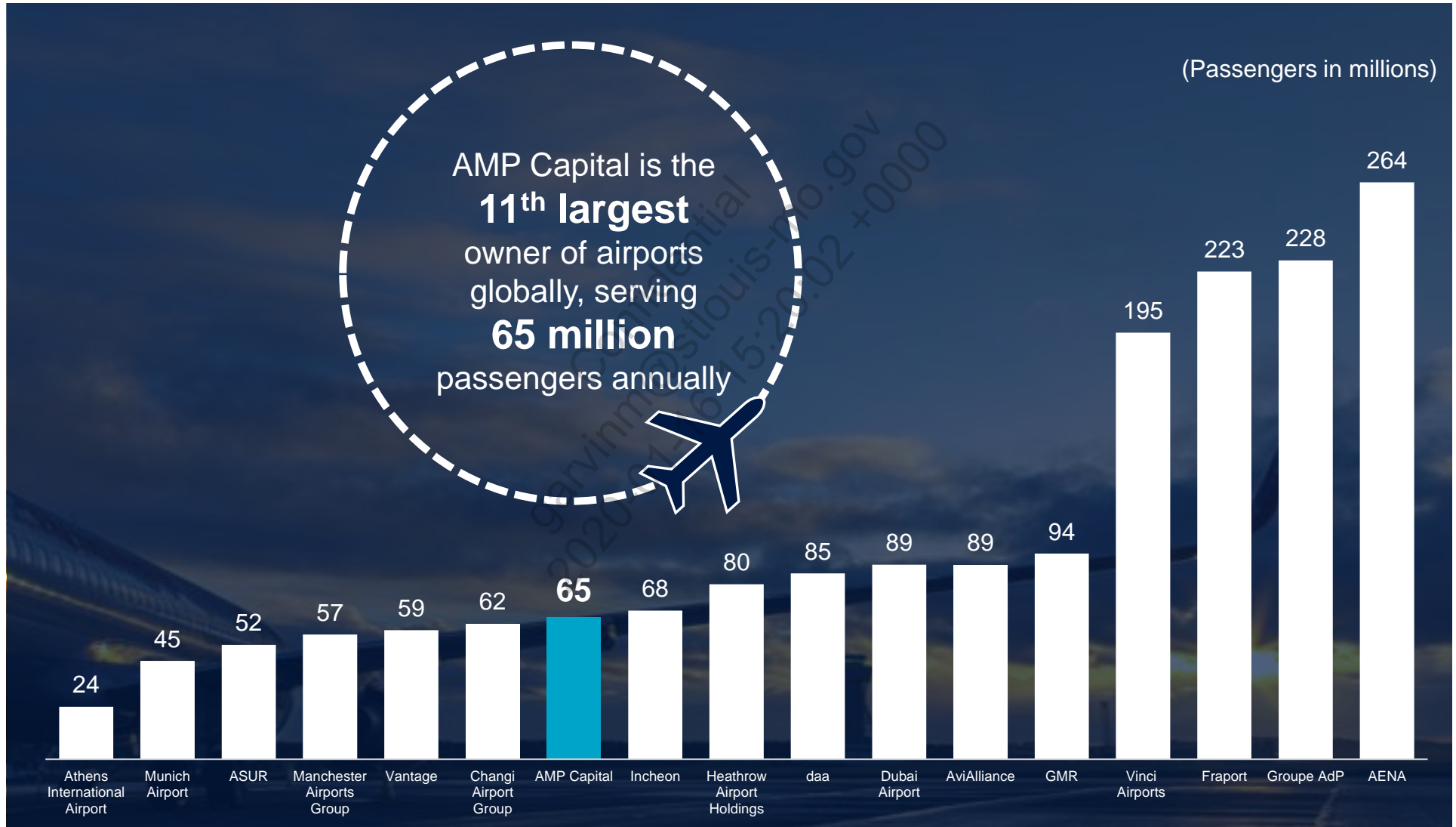
A photograph of an airport terminal interior, featuring rows of empty, modern-style seats with dark upholstery and light-colored frames. The seats are arranged in a long line, receding into the distance. Large windows with a grid of metal frames line the right side of the terminal, letting in natural light. The floor is covered in a dark, textured carpet. The overall color palette is muted, with a blueish-grey tint.

# AVIATION EXPERTISE

ESTABLISHED AIRPORT  
OWNER & OPERATOR

# GLOBAL AIRPORT POSITIONING

## ONE OF THE LARGEST AIRPORT OWNERS IN THE WORLD





# OUR EXPERIENCE AS AN AIRPORT OPERATOR

## LONGSTANDING OPERATOR OF INTERNATIONAL AIRPORTS SINCE 1997

### NEWCASTLE, UK

- 11<sup>th</sup> largest airport in the UK
- 5.4 million passengers p.a
- AMP Capital acts as the operator in a Joint Venture with the local authority
- Acquired in 2012



### LONDON LUTON, UK

- 5<sup>th</sup> largest airport in the UK
- 16.5 million passengers p.a
- Joint Venture with AENA Internacional, shared governance rights
- Acquired in 2018



### LAUNCESTON, AUS

- 2<sup>nd</sup> largest airport in Tasmania
- 1.4 million passengers p.a
- Largest shareholder with 48% managed stake (second largest shareholder owns 25%)
- Acquired in 1998



### LEEDS BRADFORD, UK

- 15<sup>th</sup> largest airport in the UK
- 4.0 million passengers p.a
- 100% managed stake
- Acquired in 2017



### MELBOURNE, AUS

- 2<sup>nd</sup> largest airport in Australia
- 36.7 million passengers p.a
- Largest shareholder with 48% managed stake (second largest shareholder owns 25%)
- Acquired in 1997



### PORT HEDLAND, AUS

- Link to the world's largest bulk tonnage export port
- 0.4 million passengers p.a
- 50% managed stake
- Acquired in 2015



# OUR APPROACH TO OPERATING AIRPORTS



- Make safety a primary priority
- Foster culture of 'zero harm'
- Meet and exceed regulatory obligations
- Positively engage with community

- Optimize use of current assets
- Repurpose existing assets to a higher value
- Build the right infrastructure at the right time and right price

- Increase supply of retail space with tailored retail mix for key target markets
- Optimize yield and utilisation of car parks
- Negotiate sustainable ground access agreements
- Improve airport amenities
- Develop and implement efficiency program

- Establish relationships and engage with airlines
- Drive route development
- Improve airport access
- Deliver sustainable pricing agreements
- Improve the passenger experience
- Partner with tourism and visitor agencies

- Enhance organizational capability
- Streamline and simplify processes
- Invest in people, systems and technology
- Embed a culture of innovation and entrepreneurship

# OVERVIEW OF MELBOURNE AIRPORT

## MELBOURNE AIRPORT

**99  
YEAR**

LEASE  
COMMENCED  
IN 1997

AUSTRALIA'S  
**2<sup>ND</sup>**

BUSIEST AIRPORT

**36.7M**

PASSENGERS IN  
FY2018

**\$2.6B**

EQUITY  
INVESTMENT



PRINCIPAL GATEWAY  
TO MELBOURNE,  
AUSTRALIA'S 2<sup>ND</sup>  
LARGEST CITY

**42**

INTERNATIONAL  
AND DOMESTIC  
PAX AIRLINES

**24/7**

CURFEW FREE  
OPERATIONS

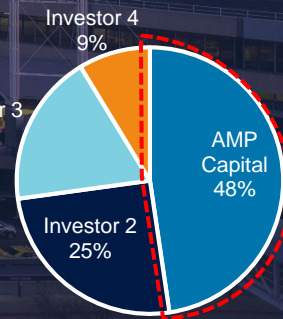
**2**

INTERSECTING  
RUNWAYS

**4**

TERMINALS  
T2 - INTERNATIONAL  
T1, T3, T4 - DOMESTIC

**LARGEST  
SHAREHOLDER  
WITH A 48%  
MANAGED STAKE**





# WHAT WE HAVE ACHIEVED AT MELBOURNE AIRPORT



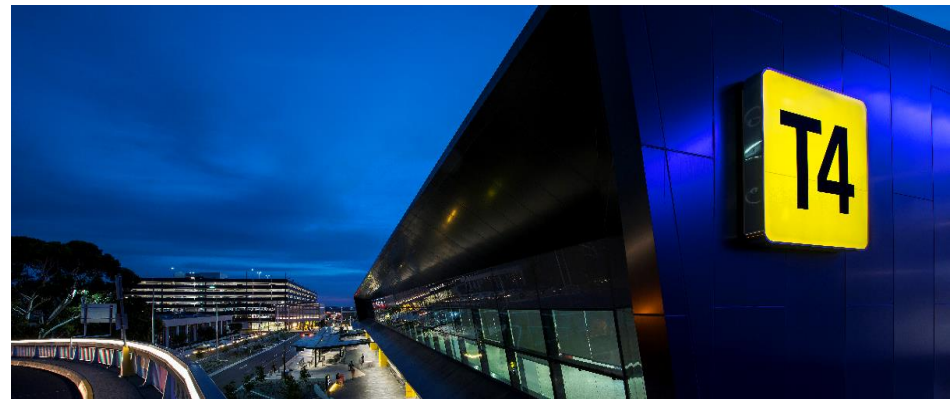


# MELBOURNE AIRPORT HISTORICAL CAPITAL IMPROVEMENTS

## Capital Improvements Delivered to Date

More than **A\$1 billion** capital improvements between 2007 and present

- **Passenger Experience:** Expansion and optimisation of check-in space, and roll-out of new security screening technology
- **Retail/Commercial:** Expanded retail offering with more duty-free space, Terminal 2 luxury precinct, and new cafes
- **Baggage Claim:** A new baggage reclaim in the airport's international arrivals hall enabled the airport to increase international passenger throughput by 15%
- **Terminal Development:** Construction of new Terminal 4 (constructed in 2015) and repair initiatives for domestic passengers at Terminal 1 and Terminal 3
- **Airfield Development:** New taxiways and a new third runway are in development to ensure that the airport can achieve on-time performance and growth targets well into the future.
- **Non-Aeronautical:** Construction of Melbourne Jet Base for global VIP travellers



# MELBOURNE AIRPORT ROUTE DEVELOPMENT EXPERTISE

## 19 NEW AIRLINES & DESTINATIONS OVER THE LAST 10 YEARS

### ASIA-PACIFIC

Air Vanuatu



Malindo



Aircalin



Royal Brunei



Beijing Capital



Scoot



Cebu Pacific



Sichuan



China



Sri Lankan



Hainan Air



Tianjin



India



Xiamen



Japan



### AMERICAS

Air Canada  AIR CANADA

LATAM



### MIDDLE EAST

Etihad



Qatar

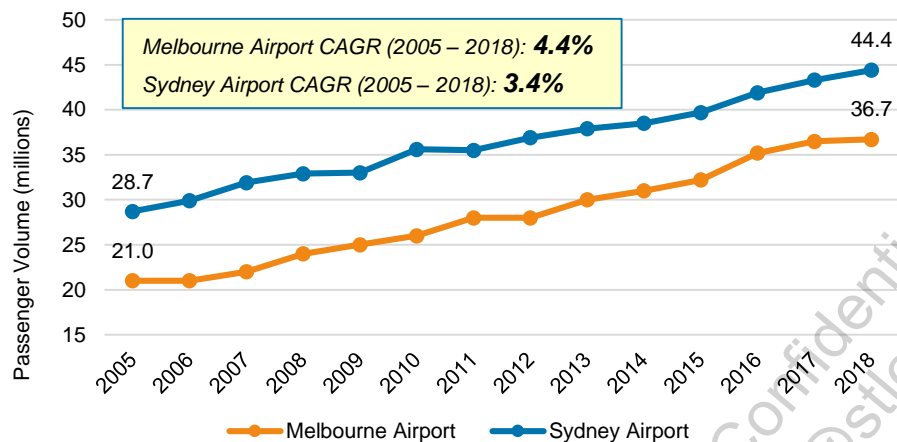


Total Number of Current Airlines: 36

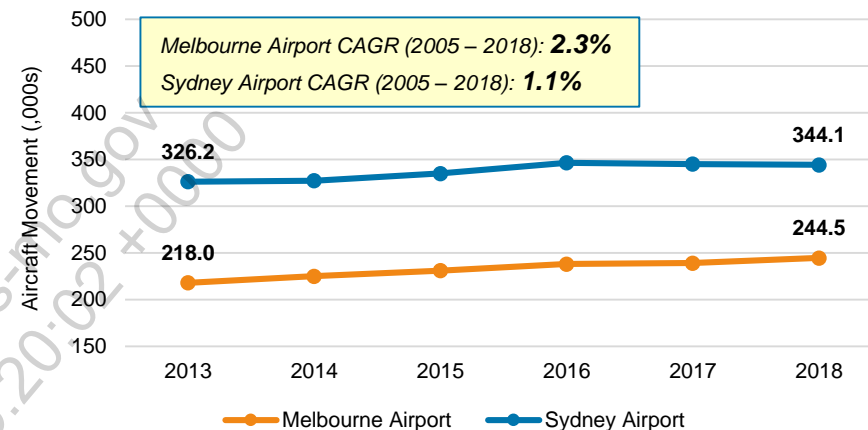
# MELBOURNE COMPARABLE STATISTICS

## PERFORMANCE BENCHMARKING AGAINST SYDNEY AIRPORT

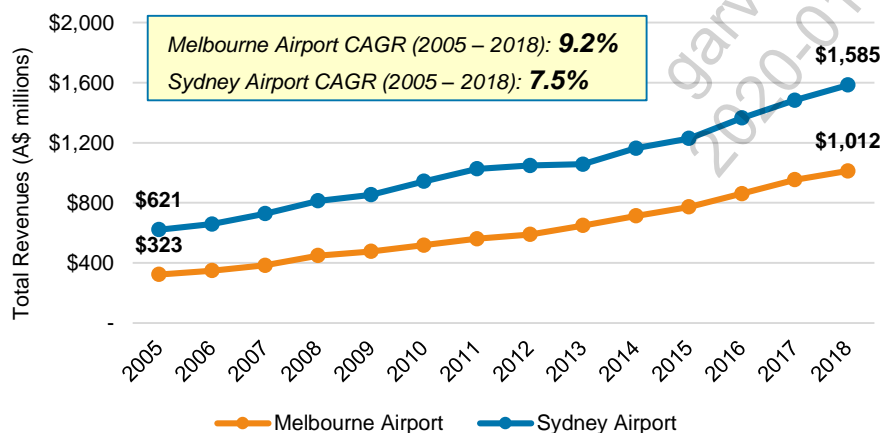
### Annual Passengers



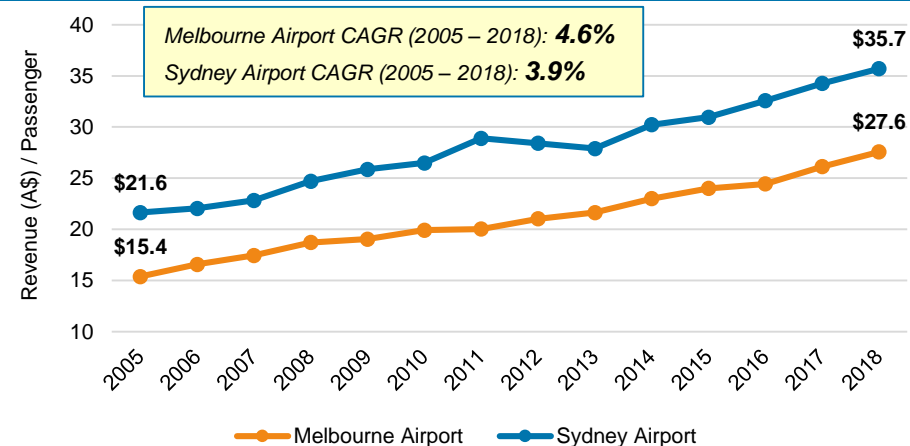
### Aircraft Movement



### Total Revenue



### Revenue / Passenger





# OVERVIEW OF NEWCASTLE AIRPORT

**2012**  
INVESTMENT  
DATE

**LARGEST**  
NORTHEAST UK  
AIRPORT

**5.4M**  
PASSENGERS IN  
2018

**49%**  
MANAGED STAKE  
WITH SEVEN  
LOCAL  
AUTHORITIES

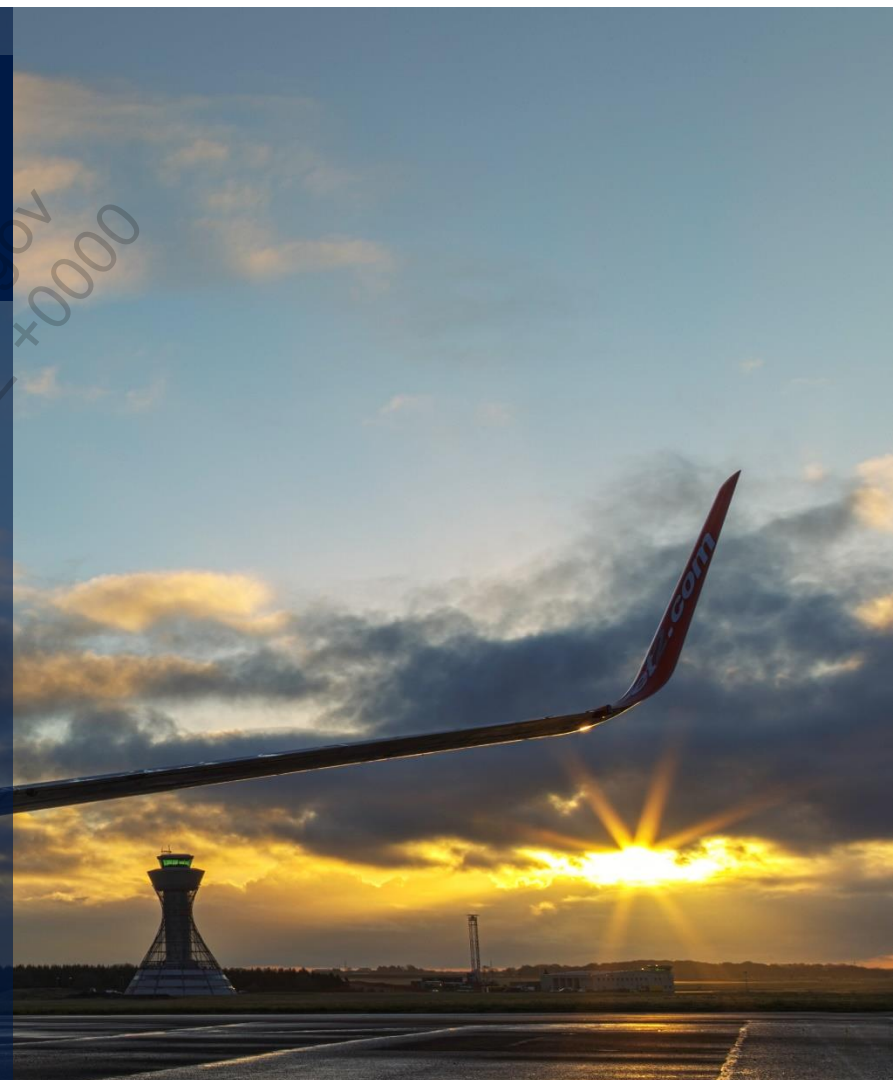


KEY GATEWAY  
TO NORTHERN  
ENGLAND (2<sup>ND</sup>  
BUSIEST AFTER  
MANCHESTER)

**15** INTERNATIONAL  
AND DOMESTIC  
PAX AIRLINES  
**ACROSS 80+  
DESTINATIONS**

**2** EXECUTIVE  
LOUNGES

**6** MILES NORTHWEST  
OF THE NEWCASTLE  
CITY CENTRE



# WHAT WE HAVE ACHIEVED AT NEWCASTLE AIRPORT

## BUSINESS PARK



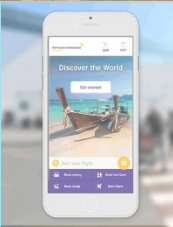
## WAYFINDING



## CAR PARK UPGRADES



## AIRPORT APP



## INBOUND TOURISM



## EMIRATES LONG-HAUL SERVICE



## BORDER CONTROL E-GATES



## RECOGNITION AND ACCOLADES

**1ST**

IN CLASS FOR  
CUSTOMER  
SERVICE



2018

**1ST**

IN CLASS FOR  
CUSTOMER  
SERVICE



2017

Best-in-class Operating  
Efficiency Driving Industry  
Leading Customer Satisfaction

**98%**

OF PASSENGERS  
TRAVEL THROUGH  
SECURITY IN  
6 MINUTES OR LESS



# OVERVIEW OF LEEDS BRADFORD AIRPORT



**2017**  
INITIAL  
INVESTMENT  
YEAR

**15<sup>TH</sup>**  
LARGEST  
AIRPORT IN  
THE U.K.

**4M**  
2018  
PASSENGERS

**100%**  
OWNERSHIP  
(FREEHOLD)

- Focus on transforming the customer experience, enhancing the retail and F&B offer, route development, targeted cost efficiencies and improved debt financing



REGIONAL AIRPORT  
WITH LARGE  
CATCHMENT AREA

- **New routes** into Europe with Jet2, included Bourgas (Bulgaria), Chania (Crete) and Izmir (Turkey)
- **Increase in hub traffic** with KLM
- Continued progress with **long-haul flights** through attracting new airlines and adding routes
- Bolstered relationship with local stakeholders, including the Leeds and Bradford Councils
- Strengthened the management team
- Incorporated best practice from Amp Capital airport portfolios



An aerial photograph of Chicago's skyline and Millennium Park. The Willis Tower is the tallest building on the left. To its right is the Aon Center. Further right is the Trump International Hotel & Tower. The park area in the foreground is lush with green trees and features the Cloud Gate sculpture (The Bean) and the Crown Fountain. The Lake Michigan shoreline is visible in the background under a clear blue sky.

# **PARKING** INNOVATIVE APPROACHES TO CRITICAL INFRASTRUCTURE



# OVERVIEW OF MILLENNIUM GARAGES



**99**  
YEAR  
CONCESSION  
WITH CITY OF  
CHICAGO

**9,176**  
PARKING  
SPACES

**LARGEST**  
UNDERGROUND  
PARKING  
SYSTEM IN THE  
US

**2016**  
INVESTMENT  
YEAR

LOCATED  
UNDERNEATH  
MILLENNIUM  
PARK - TOP  
TOURIST  
DESTINATION  
IN CHICAGO  
AND MIDWEST  
U.S.

**25**  
MILLION ANNUAL  
VISITORS

**4** GARAGES

**3.8** MILLION  
SQUARE  
FEET

DEMONSTRATION SITE FOR  
EMERGING TECHNOLOGIES FOR  
ALL FORMS OF URBAN AND  
AIRPORT MOBILITY

ONSITE MICRO  
DATA CENTER  
AND 500 GLASS  
STRAND FIBER  
NETWORK  
(JANUARY 2020)

LOGISTICS HUB  
FOR MOBILITY  
FLEETS AND  
LAST MILE  
STORAGE

# MILLENNIUM GARAGES BELOW THE PARKS





# ALTERNATIVE USE CASES

## Digitizing the Millennium Garages

- Everyday the world is advancing to digitally connect everything and this includes all forms of mobility ranging from vehicles, infrastructure, fleets, buildings and phones.
- Partnered with Extenet Systems, 500 glass strands fiber is being installed throughout the 3.8 million sf footprint to bring full strength mobile phone, data and vehicle connectivity to the Millennium Garages complex.
- The project includes a Micro Data Center for third party rack space and infrastructure to connect MPG's dark fiber to the Chicago infrastructure network.



## Self-Storage

- Retail spaces, offices and residential apartments are all getting smaller increasing the need for nearby self-storage.
- Contractors, businesses, hotels and others are also increasing the demand for storage.
- MPG has teamed with LSC to develop a 200,000 sq. foot self storage facility inside the Millennium Garages.

# NEW MASTER PLAN & VISION FOR THE FUTURE

## Master Plan Milestones

- MPG has teamed with Claval Architecture with offices in Madrid and Miami, to **reimagine** the Millennium Garages
- The Master Plan is complete and Phase I **installation will start in Q2 2020** after MPG and the City of Chicago finalize exterior design elements



# NEW MASTER PLAN & VISION FOR THE FUTURE (CONT'D)

## Grant Park South Garage Michigan Avenue “Before” and “After” Concepts



## Exterior and Interior Lobby Concepts





# CITY TECH COLLABORATIVE

## SHAPING THE FUTURE OF SMART CITIES



### Advanced Mobility Initiative

In April 2019, City Tech and 20+ leading mobility companies, startups, and city agencies launched a new **Advanced Mobility Initiative**

Goal: Create a more seamless and frictionless urban transportation system.

The initiative aims to increase mobility accessibility and reach through integrated technology solutions and stakeholder engagement in the following areas:



### Millennium Gateway Innovation Lab

Combining City Tech's proven approach to urban innovation and using Millennium Garages' 3.8 million square-foot facility in downtown Chicago as a world-class testbed, the Millennium Gateway Innovation Lab will develop and demonstrate new technology-enabled solutions to keep the parking industry relevant, efficient and profitable



# **NORTHPOINT DEVELOPMENT**

BREAKING GROUND AND  
BUILDING OPPORTUNITY



# REAL ESTATE EXPERIENCE

**71.5**MM SF  
INDUSTRIAL SPACE **DEVELOPED**  
& **MANAGED** SINCE 2012

**\$6+**BILLION  
TOTAL CAPITAL **RAISED**  
SINCE 2012

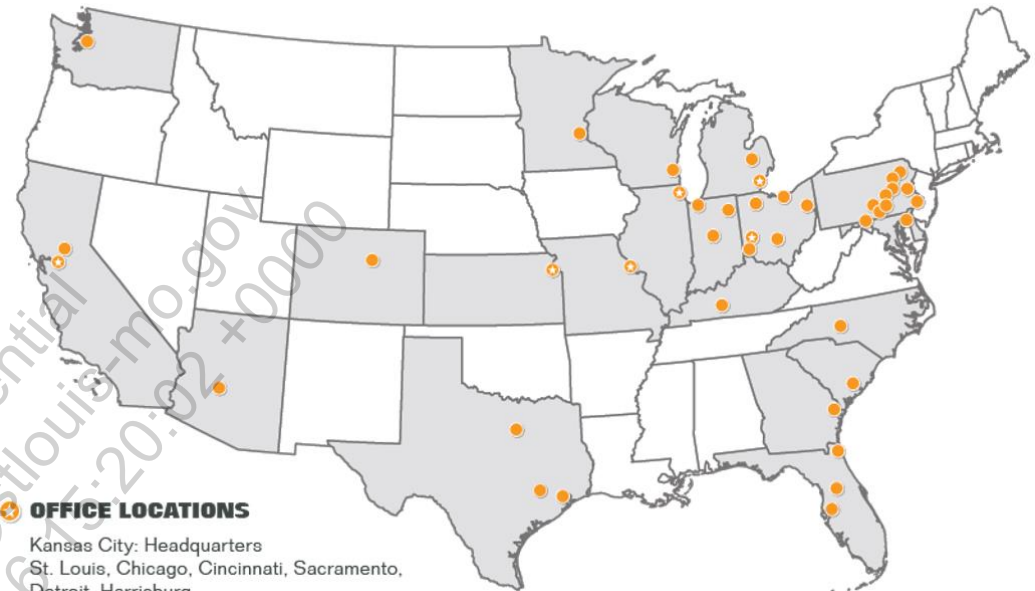
**15.6**MM SF  
INDUSTRIAL SPACE CURRENTLY  
**UNDER CONSTRUCTION**

**11.7**MM SF  
INDUSTRIAL SPACE  
**LEASED** IN 2018

**±46,500** JOBS  
**CREATED** IN OUR  
DEVELOPMENTS

**\$800** MILLION  
**INCENTIVES NEGOTIATED**  
FOR OUR CLIENTS

## ACTIVE MARKETS



## 223+ INDUSTRIAL CLIENTS





## HAZELWOOD LOGISTICS CENTER St Louis, MO



- 2,251,874 SF Masterplanned Park
- 8 Buildings Developed
- \$101M Capital Investment
- Immediately adjacent to St. Louis Lambert International Airport

### TENANTS INCLUDE:



## HAZELWOOD TRADEPORT St Louis, MO



- 3,123,197 SF Masterplanned Park
- 4 Buildings Developed
- \$203M Capital Investment (est.)
- Immediately adjacent to St. Louis Lambert International Airport

### TENANTS INCLUDE:



## DAYTON INTERNATIONAL AIRPORT



- 2,760,500 SF Masterplanned Park
- 5 Buildings Developed
- \$138M Capital Investment
- Immediately adjacent to Dayton International Airport

### TENANTS INCLUDE:



## LAMBERT STL GATEWAY

St Louis, MO

**\$252,400,000**  
ESTIMATED VERTICAL INVESTMENT

**3,276**  
ESTIMATED JOB CREATION



# COMMUNITY EMPOWERMENT



# ENVIRONMENTAL STEWARDSHIP & COMMUNITY DEVELOPMENT

## KEY FOCUS AREAS FOR AMP CAPITAL

### 2019 GRESB INFRASTRUCTURE SURVEY

AMP Capital Diversified Infrastructure Trust ("ADIT") <sup>1</sup>	Global Infrastructure Fund ("GIF") <sup>1</sup>
<b>2<sup>nd</sup></b>	<b>2<sup>nd</sup></b>

### INDUSTRY LEADING ESG PERFORMANCE

- ✓ **GIF I** as a whole scored 80/100, a significant 25% higher than the peer average across Diversified Global Private Funds
- ✓ **GRESB Infrastructure Assessment** is more competitive. There were 393 participants in total, a 10% increase from 2018
- ✓ **GIF I** continues to deliver market leading ESG performance year on year – GIF I was ranked **3<sup>rd</sup> of 16** in 2017, **5<sup>th</sup> of 18** in 2018 and **2<sup>nd</sup> of 28** in 2019
- ✓ **8 GIF I assets received 5\* GRESB ratings** – APAC, Axion, ESVAGT, ITS ConGlobal, Opal, Newcastle Airport, Adven, Alpha Trains

### 6 GIF I assets placed 1<sup>st</sup> in their respective sectors in 2019



### COMMUNITY DEVELOPMENT

- Recent examples of AMP Capital's commitment to community development at **Melbourne Airport**:
  - Awarded A\$100,000 of funding under its Community Grant program to **support educational outcomes for people in the surrounding community**
  - Launched a new integrated hidden disability program, the first of its kind for an Australian airport
- The **AMP Foundation** focuses on improving access to education and employment opportunities and improving financial literacy
  - Has **distributed A\$100 million in grants and donations since 1992**
  - The A\$5 million "Tomorrow Fund" distributed grants to 257 individuals in 2019 alone

<sup>1</sup> – Peer groups determined by GRESB based on sector and geography. ADIT ranked 2nd out of 73 Diversified, Private Equity Funds. GIF ranked 2nd out of 28 Diversified, Global Private Funds.



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